

# **Interest & tax summary**

## What you need to know...

To help manage your finances, here's a summary of the interest you earned on accounts and paid on loans.

If you are using this information for your tax return, it is your responsibility to ensure you report correct information. Please speak to an accountant if you want advice on what to report.

To view transactions you've marked as tax-related, go to the TaxView page.

### Showing information for

All accounts	Last Financial Year (14/15)
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### Interest earned on your accounts

Accounts	Interest earned	Tax File Number	TFN Withholding Tax
Goald Saver TD8 06 2692 1924 4490	\$2,428.37	Provided	\$0.00
Goald Saver TD9 06 2692 1949 7922	\$893.95	Provided	\$0.00
ndkhoa_Card 06 4148 1061 4725	\$0.10	Provided	\$0.00
ndkhoa_NetSaver 06 4148 1061 5197	\$72.39	Provided	\$0.00
Ndkhoa_Salary 06 4148 1067 4576	\$0.78	Provided	\$0.00
Term Deposite 06 2692 52140407	\$221.49	Provided	\$0.00
Term Deposit 06 4148 5012 3824 (Closed account)	\$304.01	N/A	\$0.00
Total	\$3,921.09		\$0.00

### Tax-related transactions

To view income and expenses you've marked as tax-related, go to the <u>TaxView page</u>.

### Important information

If you haven't told us your Tax File Number, TFN exemption or ABN or if you have an overseas residential address, some of the interest you earned may have been withheld.

For joint accounts, the amount shown is the total interest earned or paid on that account.

The following are not included:

- Accrued interest from this financial year that has not yet been credited or debited to your account

- Foreign Currency Accounts
- Any interest charged on an overdraft or overdrawn account
- Any interest earned on loans such as Viridian Line of Credit, Equity Unlock Loan for Seniors, Commonwealth Portfolio Loan (CPL) Business, CPL Premium, CALIA+ or Business Line of Credit accounts.

 $\label{thm:local_problem} \mbox{View} \ \underline{\mbox{Account Information}} \ \mbox{for more details on your individual accounts}.$