



Interest & tax summary

What you need to know...

To help manage your finances, here's a summary of the interest you earned on accounts and paid on loans.

If you are using this information for your tax return, it is your responsibility to ensure you report correct information. Please speak to an accountant if you want advice on what to report.

Showing information for

All accounts

Last Financial Year (14/15)

Interest earned on your accounts

Accounts	Interest earned	Tax File Number	TFN Withholding Tax	Non-resident Withholding Tax
Smart Access 06 4148 1064 9178	\$0.03	Not provided (Update)	\$0.00	\$0.00
GoalSaver 06 4173 1063 0028	\$350.68	Not provided (Update)	\$0.00	\$30.00
GoalSaver 06 4148 1068 4600 (Closed account)	\$54.35	N/A	\$0.00	\$4.00
Total	\$405.06		\$0.00	\$34.00

Important information

If you haven't told us your Tax File Number, TFN exemption or ABN or if you have an overseas residential address, some of the interest you earned may have been withheld.

For joint accounts, the amount shown is the total interest earned or paid on that account.

The following are not included:

- Accrued interest from this financial year that has not yet been credited or debited to your account
- Foreign Currency Accounts
- Any interest charged on an overdraft or overdrawn account
- Any interest earned on loans such as Viridian Line of Credit, Equity Unlock Loan for Seniors, Commonwealth Portfolio Loan (CPL) Business, CPL Premium, CALIA+ or Business Line of Credit accounts.

View [Account Information](#) for more details on your individual accounts.