

**PARTA**

Electronic Lodgment Declaration (Form I)

This declaration is to be completed where a taxpayer elects to use the Electronic Lodgment Service. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

**Electronic funds transfer - direct debit**

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax File Number	<input type="text" value="*** **"/>	Year	<input type="text" value="2015"/>
Name	<input type="text" value="DANG KHOANGUYEN"/>		
Total Income or Loss	\$ <input type="text" value="121385"/>	Total Deductions with L1	\$ <input type="text" value="300"/>
		Total Tax Offsets	\$ <input type="text" value="0"/>
Total Tax Withheld	\$ <input type="text" value="21147.00"/>	Total Credits	\$ <input type="text" value="21611"/>
		Taxable Income	\$ <input type="text" value="121085"/>

**Declaration**

**I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

**Important: The tax law imposes heavy penalties for giving false or misleading information.**

Signature	<input type="text"/>	Date	<input type="text"/>
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**PARTB**

ELECTRONIC FUNDS TRANSFER CONSENT

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through the electronic lodgment service (ELS).

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

**Important:** Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number	<input type="text" value="75450008"/>
BSB	<input type="text"/>
Account number	<input type="text"/>
Account name	<input type="text"/>

I authorise the refund to be deposited directly to the specified account as above.

Signature	<input type="text"/>	Date	<input type="text"/>
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**PART D**

Tax agent's certificate (shared facility users only)

**I declare that:**

- I have prepared this tax return in accordance with the information supplied by the taxpayer
- I have received a declaration made by the taxpayer that the information provided to me for the preparation of this document is true and correct, and
- I am authorised by the taxpayer to lodge this tax return and any applicable schedules that are attached.

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Agent's signature	<input type="text"/>	Date	<input type="text"/>	Client reference	<b>NGU00266</b>
Contact name	<b>Hung Tran</b>				
Agent's phone number	<b>07</b>	<input type="text"/>	<b>38798157</b>	Agent's reference number	<b>75450008</b>

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**Estimate of tax payable or refundable**

Year ended 30 June 2015

Gross Income	<b>121385.00</b>
Less: Deductions with L1	<b>300.00</b>
<b>Taxable Income</b>	<b>121085.00</b>
<b>Tax Calculation</b>	
Tax on taxable income	<b>32748.45</b>
Plus: Medicare Levy	
Plus: Medicare Levy Surcharge	
<b>Gross Tax Payable</b>	<b>32748.45</b>
Less: Tax withheld - salary and wages type income	<b>21147.00</b>
Less: Credit for PAYG already paid	<b>464.00</b>
<b>Total tax offsets &amp; credits subtracted</b>	<b>21611.00</b>
<b>ESTIMATED TAX PAYABLE</b>	<b>11137.45</b>

**DISCLAIMER**

This calculation is an estimate only and is based on information supplied by the taxpayer.  
It relates to the 2012 Income Tax Year only and does not take into account any prior year assessments.

The calculation cannot accurately account for the effect of family tax benefit (FTB) or Child Care Benefit received.  
It should be noted that FTB is not a Tax Office initiative and the final calculations will be done by the FAO. If the ATO has not received the calculations from the FAO when the assessment is ready to be issued, the assessment will issue without the effect of FTB included. In this case a separate assessment may be issued at a later time showing the effect of the FTB. (This may be a refund or payable assessment notice).

This estimate is based upon existing legislation and proposals by the Government, which when legislated may affect tax estimates.

WITH COMPLIMENTS:

Taxpayer Name **DANG KHOA NGUYEN**

Tax File Number \*\*\* \*\* \*

Tax Year **2015**

Signature .....

# Individual Tax Return 2015

## (Summary)

**1 July 2014 to  
30 June 2015**

Your tax file number (TFN)

\*\*\* \*\* \*

Are you an Australian resident?

Y

Have you included any attachments?

N

Your name

Title—for example,  
Mr, Mrs, Ms, Miss

MR

Your sex

Male

Female

Surname or family name

NGUYEN

Given names

DANG KHOA

Has any part of your  
name changed since  
completing your last  
tax return?

N

Your postal address

PO BOX 4277

Has your postal  
address changed  
since completing  
your last tax return?

N

Suburb or town **FOREST LAKE**

State

**QLD**

Postcode

**4078**

Country—if not Australia

Your home address

358 SUMNERS RD

Suburb or town **RIVERHILLS**

State

**QLD**

Postcode

**4074**

Country—if not Australia

Your mobile phone number

Your daytime phone number

Area  
code

Phone  
number

Your email address

Your date of birth

Day Month Year

**20/11/1971**

Final tax return

Electronic funds transfer (EFT)

BSB number  
(must be six digits)

Account  
number

Account name (for example, JQ Citizen. Do not show the account type, such as cheque,  
savings, mortgage offset)

### Income

#### 1 Salary or wages

Your main salary or wage occupation

**Director - managing**

Occupation code **X** **111111**

Payer's Australian Business Number

**89 159 322 737**

Tax withheld

**21147.00**

Income

**C** **86655** 00

#### Total tax withheld

**\$** **21147.00**

#### 10 Gross interest

Tax file number amounts withheld from gross interest

**M** [ ]

Gross interest

**L** **3919** 00

#### 18 Capital gains

Did you have a capital gains tax event during the year?

**G** **Y**

Have you applied an exemption or rollover?

**M** **N** / [ ] CODE

Net capital gain

**A** **30811** 00

Total current year capital gains

**H** **30811** 00

Net capital losses carried forward to later income years

**V** [ ] 00

#### 19 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)?

**I** **N**

Have you ever, either directly or indirectly, caused the transfer of property - including money - or services to a non-resident trust estate?

**W** **N**

CFC income

**K** [ ] 00

Transferor trust income

**B** [ ] 00

#### 20 Foreign source income and foreign assets or property

Assessable foreign source income

**E** [ ] 00

Other net foreign employment income

**T** [ ] 00 / [ ] LOSS

Net foreign pension or annuity income WITHOUT an undeducted purchase price

**L** [ ] 00 / [ ] LOSS

Net foreign pension or annuity income WITH an undeducted purchase price

**D** [ ] 00 / [ ] LOSS

Net foreign rent

**R** [ ] 00 / [ ] LOSS

Other net foreign source income

**M** [ ] 00 / [ ] LOSS

Australian franking credits from a New Zealand franking company

**F** [ ] 00

Net foreign employment income - payment summary

**U** [ ] 00 / [ ] LOSS

Exempt foreign employment income

**N** [ ] 00

Foreign income tax offsets

**O** [ ]

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?

**P** **N**

### TOTAL INCOME OR LOSS

**121385** 00 / [ ] LOSS

### Deductions

#### D5 Other work related expenses

**E** **300** 00

### TOTAL DEDUCTIONS

**300** 00

### TAXABLE INCOME OR LOSS

**\$** **121085** 00 / [ ] LOSS

**Tax offsets****TOTAL TAX OFFSETS****U**  00**Medicare levy related items****M1 Medicare levy reduction or exemption**

Reduction based on family income

Number of dependent children and students

**Y** 

Exemption categories

Full 2.0% levy exemption - number of days

**V** CLAIM  
TYPE  
**C**

Half 2.0% levy exemption - number of days

**W** **M2 Medicare levy surcharge (MLS)**For the **whole** period 1 July 2014 to 30 June 2015, were **you** and **all** your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?**E** Number of days **NOT** liable for surcharge**A** **Income tests****IT1 Total reportable fringe benefits amount****W**  00**IT2 Reportable employer superannuation contributions****T**  00**IT3 Tax-free government pensions****U**  00**IT4 Target foreign income****V**  00**IT5 Net financial investment loss****X**  00**IT6 Net rental property loss****Y**  00**IT7 Child support you paid****Z**  00**IT8 Number of dependent children****D** **Spouse details - married or de facto****Your spouse's name**

Surname or family name

**BUI**

First given name

**THI**Other  
given names**MONG DIEP****Your spouse's  
date of birth****K** Day Month Year  
**29/04/1973****Your spouse's sex**Male 

Female

 **X**Did you have a spouse for the full year  
- 1 July 2014 to 30 June 2015?**L** 

Did your spouse die during the year?

Your spouse's 2014-15  
taxable income**O**  00

# Capital gains tax (CGT) schedule 2015

Use in conjunction with company, trust, fund income tax return or the self-managed superannuation fund annual return.

Refer to the *Guide to capital gains tax 2015* available on our website at [ato.gov.au](http://ato.gov.au) for instructions on how to complete this schedule.

Signature .....

Tax file number (TFN)

! We are authorised by law to request your TFN. You do not have to quote your TFN.

However, if you don't it could increase the chance of delay or error in processing your form.

Australian business number (ABN)

Taxpayer's name

<b>DANG KHOANGUYEN</b>

## 1 Current year capital gains and capital losses

	Capital gain		Capital loss
Shares in companies listed on an Australian securities exchange	<b>A</b> \$ <input type="text" value="00"/>		<b>K</b> \$ <input type="text" value="00"/>
Other shares	<b>B</b> \$ <input type="text" value="00"/>		<b>L</b> \$ <input type="text" value="00"/>
Units in unit trusts listed on an Australian securities exchange	<b>C</b> \$ <input type="text" value="00"/>		<b>M</b> \$ <input type="text" value="00"/>
Other units	<b>D</b> \$ <input type="text" value="00"/>		<b>N</b> \$ <input type="text" value="00"/>
Real estate situated in Australia	<b>E</b> \$ <input type="text" value="30811"/>		<b>O</b> \$ <input type="text" value="00"/>
Other real estate	<b>F</b> \$ <input type="text" value="00"/>		<b>P</b> \$ <input type="text" value="00"/>
Amount of capital gains from a trust (including a managed fund)	<b>G</b> \$ <input type="text" value="00"/>		
Collectables	<b>H</b> \$ <input type="text" value="00"/>		<b>Q</b> \$ <input type="text" value="00"/>
Other CGT assets and any other CGT events	<b>I</b> \$ <input type="text" value="00"/>		<b>R</b> \$ <input type="text" value="00"/>
<b>Total current year capital gains</b>	<b>J</b> \$ <input type="text" value="30811"/>		

Add the amounts at labels **K** to **R** and write the total in item 2 label **A** – **Total current year capital losses**.

Signature .....

**2 Capital losses**

Total current year capital losses **A** \$  00

Total current year capital losses applied **B** \$  00

Total prior year net capital losses applied **C** \$  00

Total capital losses transferred in applied  
(only for transfers involving a foreign bank branch or  
permanent establishment of a foreign financial entity) **D** \$  00

Total capital losses applied **E** \$  00

Add the amounts at **B**, **C** and **D**.

**3 Unapplied net capital losses carried forward**

Net capital losses from collectables carried forward to later income years **A** \$  00

Other net capital losses carried forward to later income years **B** \$  00

Add the amounts at **A** and **B** and transfer the total  
to label **V – Net capital losses carried forward**  
to later income years on your tax return.

**4 CGT discount**

Total CGT discount applied **A** \$  00

**5 CGT concessions for small business**

Small business active asset reduction **A** \$  00

Small business retirement exemption **B** \$  00

Small business rollover **C** \$  00

Total small business concessions applied **D** \$  00

**6 Net capital gain**

Net capital gain **A** \$  00

1J less 2E less 4A less 5D (cannot be less than  
zero). Transfer the amount at **A** to label **A - Net**  
**capital gain** on your tax return.



Signature .....

**7 Earnout arrangements**

Are you a party to an earnout arrangement? **A** Yes, as a buyer  Yes, as a seller  No   
(Print X in the appropriate box.)

! If you are a party to more than one earnout arrangement, copy and attach a separate sheet to this schedule providing the details requested here for each additional earnout arrangement.

How many years does the earnout arrangement run for? **B**

What year of that arrangement are you in? **C**

If you are the seller, what is the total estimated capital proceeds from the earnout arrangement? **D** \$  00

Amount of any capital gain or loss you made under your earnout arrangement in the income year. **E** \$  00 /  LOSS

**8 Other CGT information required (if applicable)**

Small business 15 year exemption - exempt capital gains **A** \$  00 /  CODE

Capital gains disregarded by a foreign resident **B** \$  00

Capital gains disregarded as a result of a scrip for scrip rollover **C** \$  00

Capital gains disregarded as a result of an inter-company asset rollover **D** \$  00

Capital gains disregarded by a demerging entity **E** \$  00

**Taxpayer's declaration**

! If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

**Important**

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

**Privacy**

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

I declare that the information on this form is true and correct.

Signature

Date  Day  Month  Year

Contact name   
**DANG KHOA NGUYEN**

Daytime contact number (include area code)  
Area code  Number

Taxpayer Name **DANG KHOA NGUYEN**

Tax File Number \*\*\* \*\* \*

Tax Year **2015**

Signature . . . . .

**Gross Interest**

Description	Gross Interest	Gross Withheld	Percent %	Share of Tax Withheld	Share of Interest
CBA 269219244490	2428		100.000		2428
CBA 269219497922	894		100.000		894
CBA 414810615197	72		100.000		72
CBA 269252140407	221		100.000		221
CBA 414850123824	304		100.000		304
<b>Total</b>	<b>3919</b>	<b>0.00</b>		<b>0.00</b>	<b>3919</b>

**Other work related expenses**

Description of expenses	Amount claimed	Use Dep'n
stationery	300	
<b>Total</b>	<b>300</b>	

**Tax calculation - Credit for PAYG already paid**

Details	Quarter or Annually	Date Paid	Amount Paid
			0.00
			464.00
			0.00
			0.00
<b>Total</b>			<b>464.00</b>

Retain this page for your records - the information on this page is NOT sent to the ATO.

Taxpayer Name **DANG KHOA NGUYEN**

Tax File Number \*\*\* \*\*

Tax Year **2015**

Signature .....

### Capital Gains Choice Table Summary

Description	Asset type	Indexed gain	Discount gain	Method choice	Other gain	Loss	Defer	Collectable loss applied	Other loss applied	Discount %	Net gain
54 Stephen St - Ellengrov - Disposal	RNA				30811						30811.00
	<b>Total</b>	0	0		30811	0		0	0		30811.00

Retain this page for your records - the information on this page is NOT sent to the ATO.

## Capital gains tax worksheet

**Name: DANGKHOANGUYEN**

<b>Description of asset:</b>		<b>54 Stephen St - Ellengrov</b>									
<b>Type of asset:</b>		<b>RNA</b>									
Date incurred	Description of expenditure	Amount \$	Exclude Amount \$	Net Amount \$	Net Amount Indexed \$	CPI Figure	Index factor	Cost Base \$	Exclude Amount \$	Reduce Cost Base \$	
23/06/2014	land cost	159000.00	0.00	159000.00		68.70	1.000	159000.00	0.00	159000.00	
23/06/2014	building cost	180000.00	0.00	180000.00		68.70	1.000	180000.00	0.00	180000.00	
23/06/2014	additional cost	3850.00	0.00	3850.00		68.70	1.000	3850.00	0.00	3850.00	
23/06/2014	OTHER FEES INTEREST	10528.00	0.00	10528.00		68.70	1.000	10528.00	0.00	10528.00	
<b>Sub-total</b>											
<b>Balancing adjustment</b>											
		Cost base discount/non-indexed		353378		Indexed cost base		353378	Reduce c/base		353378
<b>Non-assessable distribution adjustment</b>				0				0		0	
<b>Adjusted cost base/reduced cost base</b>				353378				353378		353378	
<b>Date of CGT Event</b>	03/02/2015	<b>CPI for quarter</b>		69	<b>Capital proceeds</b>		415000				
If you only disposed of part of the asset the % disposed of						<b>Share Percentage</b>		50.00			
If this is a principal residence, days not exempt/ total days						<b>Discount %</b>		50.00			

	Indexed gain	Discount gain	Other gain		Loss
Capital proceeds	\$	\$	\$ <b>415000</b>	Reduced cost base	\$
Less cost base	\$	\$	\$ <b>353378</b>	Less capital proceeds	\$
<b>Total Capital gain</b>	\$	\$	\$ <b>61622</b>	<b>Total Capital loss</b>	\$
Share of Capital gain	\$	\$	\$ <b>30811</b>	Share of Capital loss	\$
Capital gains transferred from non-assessable payments worksheet					
	Indexed gain	Discount gain	Other gain		
Gain for this year	\$	\$	\$		
Gain for prior years	\$	\$	\$		